



Outpatient Pediatric Intake Form

Child's Name: _____ Nickname: _____ DOB: _____ Age: _____

M/F: _____ Current Diagnosis: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Primary Phone: _____ Preferred E-mail: _____

Child's School: _____ Grade: _____

Parent #1 Name: _____ DOB: _____ Occupation: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

SS #: _____

Marital Status: M S W D (please circle one)

Parent #2 Name: _____ DOB: _____ Occupation: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

SS #: _____

Marital Status: M S W D (please circle one)

Non Parental Emergency Contact: _____ Relationship: _____ Phone: _____

Primary Language: _____ Language(s) Spoken at Home: _____

Child's Primary Physician: _____ Address/Phone: _____

Child's Referring Physician: _____ Address/Phone: _____

Reason for Referral: _____

What are your primary areas of concern? What are you hoping for the therapist to address?

What are your goals for therapy?

Please list any medical precautions, allergies, supplements and/or medications:

Is your child receiving any other services (i.e. counseling, ABA, special education, early intervention)?

What (if any) special equipment does your child use?

☐ Wheelchair ☐ Eyeglasses ☐ Hearing Aids ☐ Orthotics ☐ Braces ☐ Walker ☐ Communication Device

☐ Crutches ☐ Other: _____

Prenatal & Birth History:

Full-term	<input type="checkbox"/> Yes <input type="checkbox"/> No
Premature	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how many weeks gestation? _____
Low birth weight	<input type="checkbox"/> Yes <input type="checkbox"/> No
Birth weight	_____lb(s) _____oz
Breech birth	<input type="checkbox"/> Yes <input type="checkbox"/> No
Type of delivery	<input type="checkbox"/> C-section <input type="checkbox"/> Vaginal If C-section, was it an emergency? <input type="checkbox"/> Yes <input type="checkbox"/> No
Forceps assisted	<input type="checkbox"/> Yes <input type="checkbox"/> No
Vacuum assisted	<input type="checkbox"/> Yes <input type="checkbox"/> No
Preeclampsia	<input type="checkbox"/> Yes <input type="checkbox"/> No
Gestational diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No
Multiple ultrasounds	<input type="checkbox"/> Yes <input type="checkbox"/> No
Oxygen deprivation	<input type="checkbox"/> Yes <input type="checkbox"/> No
NICU stay	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what was the duration? _____

Please list any other significant prenatal or birth history:

Medical & Developmental History:

Jaundice	<input type="checkbox"/> Yes <input type="checkbox"/> No
Breast fed	<input type="checkbox"/> Yes <input type="checkbox"/> No
Formula fed	<input type="checkbox"/> Yes <input type="checkbox"/> No
Poor suction/latch	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chronic ear infections	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tubes	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tonsils/adenoids surgery	<input type="checkbox"/> Yes <input type="checkbox"/> No
Acid reflux	<input type="checkbox"/> Yes <input type="checkbox"/> No
Poor weight gain	<input type="checkbox"/> Yes <input type="checkbox"/> No
Feeding problems/picky eating	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tongue or lip tie	<input type="checkbox"/> Yes <input type="checkbox"/> No
Colic	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleeping problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cardiac issues	<input type="checkbox"/> Yes <input type="checkbox"/> No
Frequent antibiotic use	<input type="checkbox"/> Yes <input type="checkbox"/> No
Frequent fevers	<input type="checkbox"/> Yes <input type="checkbox"/> No
Abnormal muscle tone	<input type="checkbox"/> Yes <input type="checkbox"/> No
Vision problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Compromised immune system	<input type="checkbox"/> Yes <input type="checkbox"/> No
Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No
Abnormal lab results	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hearing problems/evaluation	<input type="checkbox"/> Yes <input type="checkbox"/> No
Allergies	<input type="checkbox"/> Yes <input type="checkbox"/> No
Wetting	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, day or night? _____

Please list any other significant medical history including significant illnesses, hospitalizations, or surgeries:

Check the statement that best describes your child:

- | | | |
|---|----|---|
| <input type="checkbox"/> Didn't like tummy time | OR | <input type="checkbox"/> Loved being on belly |
| <input type="checkbox"/> Met all motor milestones on time | OR | <input type="checkbox"/> Was/is developmentally delayed |
| <input type="checkbox"/> Is clumsy | OR | <input type="checkbox"/> Has always seemed athletic |
| <input type="checkbox"/> Struggles with use of hands/fine motor | OR | <input type="checkbox"/> Uses utensils and pencils easily |
| <input type="checkbox"/> Avoids climbing, swinging, being upside down | OR | <input type="checkbox"/> Seems to crave/love movement |

When did your child do the following?

<i>Skill</i>	<i>Age (months)</i>
Sat up	
Rolled over	
Pulled up to stand	
Belly crawled	
Hands and knees crawled	
Walked	
Spoke first word	
Spoke in sentences	

My child communicates using:

- ☐ is non-verbal
- ☐ single words
- ☐ 2-3 word phrases
- ☐ sentences

Please list any motor development concerns you have (i.e. gross motor, fine motor, oral motor, motor planning, fear of movement, fear of heights, etc.):

Academic History:

Check all that applies to your child:

- ☐ Does well in school
- ☐ Does well with the exception of: _____
- ☐ Is challenged by school
- ☐ Is challenged by writing
- ☐ Is challenged by reading comprehension
- ☐ Is challenged by decoding
- ☐ Receives intervention/tutoring
for: _____
- ☐ Has an IEP/IFSP
- ☐ Is in a self-contained classroom

Describe your child's grades in school (Letter grades, areas of strength/weakness, etc.):

Please list any academic concerns you have:

Please list any concerns your child's teacher has mentioned:

Behavior/Social History:

Check all that applies to your child:

- ☐ Is social and engaging
- ☐ Makes good eye contact with adults and peers
- ☐ Is well behaved
- ☐ Pays attention
- ☐ Listens well
- ☐ Follows directions well
- ☐ Plays well with other children
- ☐ Is easy going
- ☐ Does well with change
- ☐ Understands safety
- ☐ Takes turns with peers
- ☐ Is aggressive
- ☐ Is oppositional

- ☐ Does not like new places/people
- ☐ Does not like crowds
- ☐ Has difficulty with transitions
- ☐ Prefers to play alone
- ☐ Has difficulty paying attention
- ☐ Has difficulty listening
- ☐ Is very busy and active
- ☐ Poor coping skills
- ☐ Unable to self-calm
- ☐ Extremely sensitive to criticism
- ☐ Quickly escalates without apparent cause
- ☐ Has tantrums

Please list any other behavioral, emotional, or social concerns:

Evaluation & Therapy Services:

Please list any previous occupational, speech, or physical therapy evaluations completed and recommendations:

Please list any previous psychological/neuropsychological/psychoeducational evaluations completed and recommendations:

Functional Kids and Parent/Guardian Conduct Policy

By signing below all guardians and parents are agreeing to adhere to the **FUNCTIONAL Kids** Conduct Policy which prohibits the use of any and all negative behaviors to intimidate, harass, belittle or threaten staff members in this place of business. Any violations with the above mentioned behaviors are grounds for immediate dismissal from therapy services. Be advised that any extreme situation experienced by a staff member can be immediately reported to the local authorities and your child's care will be immediately terminated from our practice without verbal or written advanced warning.

Parent /Guardian signature: _____ Date: _____

Functional Kids Insurance Policy

You are responsible for knowing your benefits outlined in your specific insurance plan including your co-insurance, co-pay, and deductible amounts if applicable. Please be advised that many insurance providers do not cover therapy due to most developmental disorders. Functional Kids Therapy Center LLC is NOT responsible for these costs that are dictated by your insurance carrier and if coverage is denied you will be responsible for payment of care, including any evaluations.

Should you be delinquent in paying your bill past 3 months and have not made arrangements for a payment schedule, you are legally responsible for the amount outlined by your insurance carrier and will be sent to collections if the account goes unpaid. You are responsible for any finance charges & fees Functional Kids Therapy Center LLC incurs in collecting therapy service fees from you including legal costs for actions that may be needed to collect on your account(s).

My signature below is confirmation that I have been informed of and agree to the insurance policy of Functional Kids Therapy Center LLC.

Insurance Information: *please list all active policies.*

Primary Insurance: _____

Secondary Insurance: _____

Subscriber: _____

Subscriber: _____

Subscriber Date of Birth: _____

Subscriber Date of Birth: _____

Relationship to client: _____

Relationship to client: _____

Contract/ID#: _____

Contract/ID#: _____

Group #: _____

Group #: _____

Employer: _____

Employer: _____

I, _____, hereby give my consent for Functional Kids Therapy Center LLC to bill my/my child's insurance carrier for the services rendered to me/my child/family by the above mentioned provider. In addition, I agree to pay Functional Kids Therapy Center LLC any remaining fees or uncovered charges in accordance with my health care plan. **Although we do check the billing codes provided to us from the referring providers prior to an appointment; this does not guarantee payment or coverage. It is your responsibility to know your benefits, copays and deductible.**

Parent/Guardian Signature

Relationship to client

Date

Consent To Treat

Patient Name: _____

Date of Birth: _____

1. **Consent for Evaluation and Treatment** - I hereby give my consent for my child/dependent to receive occupational therapy, physical therapy, and/or speech therapy services at Functional Kids Therapy Center LLC. I understand that:

- The purpose of therapy services is to evaluate and/or treat physical, cognitive, communication, or functional conditions.
- Treatment may include hands-on techniques, therapeutic exercises, assistive devices, and activities designed to improve function.
- The treatment plan will be developed based on the evaluation findings and discussed with me.
- I have the right to ask questions and participate in the planning of care at any time.
- Services may be provided in person or via telehealth, if appropriate and agreed upon.

2. **Risks and Benefits** - I understand that, while therapy often leads to improvement in function and quality of life, there is no guarantee of outcomes. I understand the therapists will take all reasonable precautions to ensure my child's safety. Potential risks include, but are not limited to:

- Temporary increase in pain, soreness, fatigue, or discomfort
- Emotional responses due to the nature of communication or behavioral therapy
- Reactions to equipment or techniques used

3. **Confidentiality** - All sessions are confidential in accordance with HIPAA and state laws, except where disclosure is required by law.

4. **Rights** - I understand that I have the right to refuse or withdraw my consent for therapy at any time, and that such refusal or withdrawal will not affect my access to future care or services.

5. **Acknowledgment and Agreement** - By signing below, I acknowledge that I have read and understood the consent form. I have the opportunity to ask questions and voluntarily consent to receive therapy services for my child/dependent.

Parent/Guardian Signature: _____

Relationship to Patient: _____

Date: _____